Docket #0001 Date Filed: 5/8/2023

Fill in this information to identify the case:							
United States Bankrupto	y Court for the:						
NORTHERN	_ District of CALIFORNIA	_					
Case number (If known): _	, ,	Chapter 11					

☐ Check if this is an amended filing

### Official Form 201

# **Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Deptor 5 manne	The Roman Catr	nolic Bishop (	oi Oakiand			
2.	All other names debtor used	Diocese of Oakla					
	in the last 8 years	Roman Catholic	Diocese of C	akland			
	Include any assumed names, trade names, and doing business						
	as names						
3.	Debtor's federal Employer Identification Number (EIN)	9415_	2 7 0 8	6_			
4.	Debtor's address	Principal place of bu	usiness		Mailing address, if of business	different from p	rincipal place
		2121 Harriso	on Street, Su	ite 100			
		Number Street			Number Street		
					P.O. Box		
		Oakland City	CA State	94612 ZIP Code	-		715.0
		City	State	ZIP Code	City	State	ZIP Code
					Location of princip		erent from
		Alameda					
		County			Number Street		
					City	State	ZIP Code
					,		5040
5.	Debtor's website (URL)	www.oakdiocese	e.org				

	Name						
6.	Type of debtor	☑ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))					
		Partnership (excluding LLP)					
		Other. Specify:					
7.	Describe debtor's business	A. Check one:					
		☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))					
		☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))					
		Railroad (as defined in 11 U.S.C. § 101(44))					
		☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))					
		Commodity Broker (as defined in 11 U.S.C. § 101(6))					
		Clearing Bank (as defined in 11 U.S.C. § 781(3))					
		■ None of the above					
		B. Check all that apply:					
		☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)					
		☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))					
		C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <a href="http://www.uscourts.gov/four-digit-national-association-naics-codes">http://www.uscourts.gov/four-digit-national-association-naics-codes</a> .					
		<u>8 1 3 1</u>					
8.	Under which chapter of the	Check one:					
	Bankruptcy Code is the debtor filing?	☐ Chapter 7					
	debtor ming:	Chapter 9					
		Chapter 11. Check all that apply:					
	A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must	The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).					
	check the second sub-box.	□ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).					
		☐ A plan is being filed with this petition.					
		Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).					
		☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form.					
		☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.					
		☐ Chapter 12					

Case number (if known)\_

The Roman Catholic Bishop of Oakland

Debtor

Debt	or The Roman Catholic E	shop of Oakland Case number (# known)	
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years?  If more than 2 cases, attach a	No  Yes. District When Case number	
	separate list.	District When Case number	
10.	Are any bankruptcy cases pending or being filed by a	M No	
	business partner or an affiliate of the debtor?	Yes. Debtor Relationship	
	List all cases. If more than 1, attach a separate list.	Case number, if known	
11.	Why is the case filed in this district?	Check all that apply:	
	<b></b>	Debtor has had its domicile, principal place of business, or principal assets in this district for 180 da immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.	ier
		<ul> <li>A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this dis</li> </ul>	strict.
12.	Does the debtor own or have possession of any real property or personal property that needs immediate attention?	<ul> <li>No</li> <li>Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needs why does the property need immediate attention? (Check all that apply.)</li> <li>It poses or is alleged to pose a threat of imminent and identifiable hazard to public health of What is the hazard?</li> <li>It needs to be physically secured or protected from the weather.</li> <li>It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).</li> <li>Other</li></ul>	or safety.
		Where is the property?	
		City State ZIP Code	
		Is the property insured?	
		□ No	
		Yes. Insurance agency	
		Phone	
	Statistical and administ	rative information	
	otatiotivai allu auliillis	**** ***	

The Roman Ca Name	tholic Bishop of Oakland	Case number (# kno	wn)			
13. Debtor's estimation of available funds		for distribution to unsecured creditors. e expenses are paid, no funds will be av	vailable for distribution to unsecured creditors.			
14. Estimated number of creditors	☐ 1-49 ☐ 50-99 ☐ 100-199 ☑ 200-999	☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 10,001-25,000	☐ 25,001-50,000 ☐ 50,001-100,000 ☐ More than 100,000			
15. Estimated assets	\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million	\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million	□ \$500,000,001-\$1 billion □ \$1,000,000,001-\$10 billion □ \$10,000,000,001-\$50 billion □ More than \$50 billion			
16. Estimated liabilities	\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million	\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million	□ \$500,000,001-\$1 billion □ \$1,000,000,001-\$10 billion □ \$10,000,000,001-\$50 billion □ More than \$50 billion			
Request for Relia	ef, Declaration, and Signature	S				
		tatement in connection with a bankrupt 18 U.S.C. §§ 152, 1341, 1519, and 35				
17. Declaration and signatu authorized representation		lief in accordance with the chapter of tit	tle 11, United States Code, specified in this			
	I have been authorized	I to file this petition on behalf of the deb	tor.			
	I have examined the information in this petition and have a reasonable belief that the information is true ar correct.					
	I declare under penalty of p	perjury that the foregoing is true and co	rrect.			
	Executed on 05/08/20					
	✗ /s/ Bishop Michael	l Charles Barber Bish	op Michael Charles Barber			
	Signature of authorized ren	presentative of debtor Printed	name			

Title Bishop of Oakland

The Roman Catholic Bishop of Oakland	Case number (if known)
Nama	

Debtor

18. Signature of attorney	🗶 /s/ Thomas F. Carlucci	Date	05/	/08/2023
	Signature of attorney for debtor		MM	/DD /YYYY
	Thomas F. Carlucci			
	Printed name			
	Foley & Lardner LLP			
	Firm name			
	555 California Street, Suite 1700			
	Number Street			
	San Francisco	CA		94104-1520
	City	State		ZIP Code
	415.984.9824	tca	rlucc	ci@foley.com
	Contact phone	Emai	l addre	ess
		_		
	135767		CA	
	Bar number	State		

### **DECLARATION**

#### **OF**

### **AUTHORITY TO SIGN AND FILE PETITION**

### May 8, 2023

Effective as of the date written above, the undersigned, being the incumbent Bishop (the "Bishop") of the Roman Catholic Diocese of Oakland, California (the "Diocese"), with authority over The Roman Catholic Bishop of Oakland, a California corporation sole ("RCBO"), hereby certifies, declares, approves, ratifies and adopts the following resolutions:

WHEREAS, along with the Diocesan Finance Council and the College of Consultors, the Bishop has engaged in numerous and extensive discussions with the officials of RCBO and its legal and financial advisors regarding the assets and liabilities of RCBO, particularly those liabilities arising or asserted in connection with Assembly Bill 218 ("AB 218"), the impact of such liabilities on the continuation of the mission of the Diocese, the strategic alternatives available to RCBO, and the advisability of entering into restructuring arrangements;

WHEREAS, the Bishop has considered the importance of retaining outside advisors to RCBO in connection with a restructuring process;

WHEREAS, the Bishop has sought and obtained the approval of the filing of the Chapter 11 Case (as defined below) from the Diocesan Finance Council and the College of Consultors in accordance with canon 1277 of the Code of Canon Law;

WHEREAS, the Bishop has sought and obtained the *nihil obstat* from the Holy See regarding the filing of the Chapter 11 Case in accordance with canon 1295 of the Code of Canon Law; and

WHEREAS, the Bishop has determined that taking the actions set forth below are advisable and in the best interests of RCBO.

#### NOW, THEREFORE, BE IT,

4887-6003-3633.2

**RESOLVED**, that in order to respond to claims stemming from AB 218 in an equitable and comprehensive manner, and to reorganize the financial affairs of RCBO in order to permit it to continue to fulfill the Diocese's ministries to the Catholic faithful of the Diocese, RCBO shall file or cause to be filed a voluntary petition for relief under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), commencing a chapter 11 reorganization case (the "Chapter 11 Case") in the United States Bankruptcy Court for the Northern District of California (the "Bankruptcy Court");

**FURTHER RESOLVED**, that each of the officers and managers of RCBO, including Paul Bongiovanni, Chief Financial Officer, or such other authorized signer for RCBO as he may designate (the "<u>Authorized Persons</u>"), be, and they hereby are, authorized, empowered, and directed to execute and file, or cause to be filed, with the Bankruptcy Court, for RCBO all petitions,

schedules, lists, motions, applications, pleadings, and any other necessary papers or documents, including any amendments thereto, and to take any and all action and perform any and all further deeds that they deem necessary or proper in connection with the Chapter 11 Case, with a view to the successful prosecution of such case and to maintain the ordinary course operation of RCBO and the mission and ministry of the Diocese;

**FURTHER RESOLVED**, that the Authorized Persons be, and each of them hereby is, authorized, empowered, and directed to employ the law firm of Foley & Lardner LLP as general bankruptcy counsel to represent and advise RCBO in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance its rights and obligations, including filing any pleadings in connection with the Chapter 11 Case; and, in connection therewith, the Authorized Persons are hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the Chapter 11 Case, and cause to be executed and filed an appropriate application with the Bankruptcy Court for authority to retain the services of Foley & Lardner LLP;

FURTHER RESOLVED, that the Authorized Persons be, and each of them hereby is, authorized, empowered, and directed to employ Alvarez & Marsal North America, LLC as financial advisor to represent and assist RCBO in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance its rights and obligations in connection with the Chapter 11 Case; and, in connection therewith, the Authorized Persons are hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the Chapter 11 Case, and cause to be executed and filed an appropriate application with the Bankruptcy Court for authority to retain the services of Alvarez & Marsal North America, LLC;

FURTHER RESOLVED, that the Authorized Persons be, and each of them hereby is, authorized, empowered, and directed to employ Kurtzman Carson Consultants LLC as administrative advisor and claims, noticing, and balloting agent to assist RCBO in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance its rights and obligations in connection with the Chapter 11 Case; and, in connection therewith, the Authorized Persons are hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the Chapter 11 Case, and cause to be executed and filed an appropriate application with the Bankruptcy Court for authority to retain the services of Kurtzman Carson Consultants LLC;

FURTHER RESOLVED, that the Authorized Persons be, and each of them hereby is, authorized and directed to employ any other professionals to assist RCBO in carrying out its duties under the Bankruptcy Code; and in connection therewith, the Authorized Persons are hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon filing of the Chapter 11 Case, and cause to be filed an appropriate application with the Bankruptcy Court for authority to retain the services of any other professionals, as necessary;

**FURTHER RESOLVED**, that the Authorized Persons be, and each of them hereby is, authorized, empowered, and directed, in the name and on behalf of RCBO, to cause RCBO to enter into, execute, deliver, certify, file, and/or record and perform such agreements, instruments,

motions, affidavits, certificates or other documents, and to take such other action, as in the judgment of such person shall be or become necessary, proper, and desirable to prosecute to a successful completion the Chapter 11 Case, including, but not limited to, implementing these resolutions and the transactions contemplated by these resolutions;

FURTHER RESOLVED, that Authorized Persons be, and each of them hereby is, authorized, empowered, and directed, in the name and on behalf of RCBO, to amend, supplement, or otherwise modify from time to time the terms of any documents, certificates, instruments, agreements, or other writings referred to in these resolutions; and

**FURTHER RESOLVED**, that all acts, actions, and transactions relating to the matters contemplated by these resolutions done in the name and on behalf of RCBO, which acts would have been approved by these resolutions except that such acts were taken before these resolutions were certified, are hereby in all respects approved and ratified.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, I have signed this Declaration as of the date first written above.

Michael Charles Barber Bishop of Oakland

michael Barker

Fill in this information to identify the case and this filing:						
Debtor Name The Roman Catholic Bishop of Oakland United States Bankruptcy Court for the: Northern	_ District of CA (State)					
Case number (If known):						

### Official Form 202

## **Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

#### **Declaration and signature**

	•	agent of the corporation; a member or an authorized agent of the partnership; or
	ther individual serving as a representative of the	
ma	ve examined the information in the documents c	hecked below and I have a reasonable belief that the information is true and correct:
	Schedule A/B: Assets–Real and Personal Prop	erty (Official Form 206A/B)
	Schedule D: Creditors Who Have Claims Secu	red by Property (Official Form 206D)
	Schedule E/F: Creditors Who Have Unsecured	Claims (Official Form 206E/F)
	Schedule G: Executory Contracts and Unexpire	ed Leases (Official Form 206G)
	Schedule H: Codebtors (Official Form 206H)	
	Summary of Assets and Liabilities for Non-Indi	viduals (Official Form 206Sum)
	Amended Schedule	
Ø	Chapter 11 or Chapter 9 Cases: List of Credito	rs Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204
V	Other document that requires a declaration_L	st of Equity Security Holders and Corporate Disclosure Statement
I de	clare under penalty of perjury that the foregoing	is true and correct.
Evo	cuted on 05/08/2023	/s/ Michael Charles Barber
LXC	MM / DD / YYYY	Signature of individual signing on behalf of debtor
		Michael Charles Barber
		Printed name
		Bishop of Oakland

Position or relationship to debtor

Fill in this information to identify the case:						
Debtor name The Roman Catholic Bishop of Oal	kland					
United States Bankruptcy Court for the: Northern	District of CA (State)					
Case number (If known):	(Glate)					

### ☐ Check if this is an amended filing

12/15

### Official Form 204

## Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest **Unsecured Claims and Are Not Insiders**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	(for example, trade debts, bank loans, professional	for example, trade lebts, bank loans, professional ervices, and povernment claim is contingent, unliquidated, or disputed	claim amount. If total claim amou	ly unsecured, fill in only unsecured claim is partially secured, fill in int and deduction for value of iff to calculate unsecured claim.	
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Doe Claimant Tort claimant's name to be filed under seal, after appropriate motion and order of the Bankruptcy Court	Doe Claimant c/o Michael Reck Jeff Anderson & Associates 12011 San Vicente Blvd. Suite 700 Los Angeles, CA 90049 Telephone 310-357-2425 Email mreck@andersonadvocates.com	Tort Claimant	Contingent / Unliquidated / Disputed			Undetermined Amount*
2	Doe Claimant Tort claimant's name to be filed under seal, after appropriate motion and order of the Bankruptcy Court	Doe Claimant o/o Michael Reck Jeff Anderson & Associates 12011 San Vicente Blvd. Suite 700 Los Angeles, CA 90049 Telephone 310-37-2425 Email mreck@andersonadvocates.com	Tort Claimant	Contingent / Unliquidated / Disputed			Undetermined Amount*
3	Doe Claimant Tort claimant's name to be filed under seal, after appropriate motion and order of the Bankruptcy Court	Doe Claimant o/o Michael Reck Jeff Anderson & Associates 12011 San Vicente Blvd. Suite 700 Los Angeles, CA 90049 Telephone 310-37-2425 Email mreck@andersonadvocates.com	Tort Claimant	Contingent / Unliquidated / Disputed			Undetermined Amount*
4	Doe Claimant Tort claimant's name to be filed under seal, after appropriate motion and order of the Bankruptcy Court	Doe Claimant c/o Michael Reck Jeff Anderson & Associates 12011 San Vicente Blvd. Suite 700 Los Angeles, CA 90049 Telephone 310-37-2425 Email mreck@andersonadvocates.com	Tort Claimant	Contingent / Unliquidated / Disputed			Undetermined Amount*
5	Doe Claimant Tort claimant's name to be filed under seal, after appropriate motion and order of the Bankruptcy Court	Doe Claimant ofo Joseph George Joseph George Jr. Law Corporation 601 University Avenue Suite 270 Sacramento, CA 95825 Telephone 916-641-7300 Email mailbox@psyclaw.com	Tort Claimant	Contingent / Unliquidated / Disputed			Undetermined Amount*
6	Doe Claimant Tort claimant's name to be filed under seal, after appropriate motion and order of the Bankruptcy Court	Doe Claimant ofo Joseph George Joseph George Jr. Law Corporation 601 University Avenue Suite 270 Sacramento, CA 95825 Telephone 916-641-7300 Email mailbox@psyclaw.com	Tort Claimant	Contingent / Unliquidated / Disputed			Undetermined Amount*
7	Doe Claimant Tort claimant's name to be filed under seal, after appropriate motion and order of the Bankruptcy Court	Doe Claimant c/o Joseph George Joseph George Jr. Law Corporation 601 University Avenue Suite 270 Sacramento, CA 95825 Telephone 916-641-7300 Email mailbox@psyclaw.com	Tort Claimant	Contingent / Unliquidated / Disputed			Undetermined Amount*
8	Doe Claimant Tort claimant's name to be filed under seal, after appropriate motion and order of the Bankruptcy Court	Doe Claimant of o Joseph George Joseph George Jr. Law Corporation 601 University Avenue Suite 270 Sacramento, CA 95825 Telephone 916-641-7300 Email mailbox@psyclaw.com	Tort Claimant	Contingent / Unliquidated / Disputed			Undetermined Amount*

Nam

	Name of creditor and complete mailing address, including zip code	email address of creditor debt profiserv gove	debts, bank loans, professional u	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
		contracts)			Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Doe Claimant Tort claimant's name to be filed under seal, after appropriate motion and order of the Bankruptcy Court	Doe Claimant c/o Furtado, Jaspovice & Simons Rick Simons 6589 Bellhurst Lane Castro Valley, CA 94552 Telephone 510-917-2169 Email Rick @fislaw.com	Tort Claimant	Contingent / Unliquidated / Disputed			Undetermined Amount*
10	Doe Claimant Tort claimant's name to be filed under seal, after appropriate motion and order of the Bankruptcy Court	Doe Claimant c/o Furtado, Jaspovice & Simons Rick Simons 6589 Bellhurst Lane Castro Valley, CA 94552 Telephone 510-917-2169 Email Rick @fislaw.com	Tort Claimant	Contingent / Unliquidated / Disputed			Undetermined Amount*
11	Doe Claimant Tort claimant's name to be filed under seal, after appropriate motion and order of the Bankruptcy Court	Doe Claimant c/o Erika Scott Winer, Burrit & Scott, LLP 1901 Harrison Street Suite 1100 Oakland, CA 94612 Telephone 510-433-1000 Email erika @wmlawyers.com	Tort Claimant	Contingent / Unliquidated / Disputed			Undetermined Amount*
12	Doe Claimant Tort claimant's name to be filed under seal, after appropriate motion and order of the Bankruptcy Court	Doe Claimant c/o Erika Scott Winer, Burrit & Scott, LLP 1901 Harrison Street Suite 1100 Oakland, CA 94612 Telephone 510-433-1000 Email erika @wmlawyers.com	Tort Claimant	Contingent / Unliquidated / Disputed			Undetermined Amount*
13	Doe Claimant Tort claimant's name to be filed under seal, after appropriate motion and order of the Bankruptcy Court	Doe Claimant c/o Meghan McCormick Boucher LLP 21600 Oxnard Street Suite 600 Woodland Hills, CA 91367 Telephone 818-340-5400 Email mccormick@boucher.la	Tort Claimant	Contingent / Unliquidated / Disputed			Undetermined Amount*
14	Doe Claimant Tort claimant's name to be filed under seal, after appropriate motion and order of the Bankruptcy Court	Doe Claimant c/o Meghan McCormick Boucher LLP 21600 Oxnard Street Suite 600 Woodland Hills, CA 91367 Telephone 818-340-5400 Email mccormick@boucher.la	Tort Claimant	Contingent / Unliquidated / Disputed			Undetermined Amount*
15	Doe Claimant Tort claimant's name to be filed under seal, after appropriate motion and order of the Bankruptcy Court	Doe Claimant c/o Greg Garcia Herman Law 9434 Deschutes Road Suite 1000 Palo Cedro, CA 96073 Telephone 305-931-2200 Email ggarcia@Hermanlaw.com	Tort Claimant	Contingent / Unliquidated / Disputed			Undetermined Amount*
16	Doe Claimant Tort claimant's name to be filed under seal, after appropriate motion and order of the Bankruptcy Court	Doe Claimant c/o Greg Garcia Herman Law 9434 Deschutes Road	Tort Claimant	Contingent / Unliquidated / Disputed			Undetermined Amount*
17	Doe Claimant Tort claimant's name to be filed under seal, after appropriate motion and order of the Bankruptcy Court	Doe Claimant c/o Courtney Kiehl Paul Mones P.C. 13101 Washington Blvd.; St 128 Los Angeles CA 90066 Telephone 310 566-7418 Email Courtney@paulmones.com	Tort Claimant	Contingent / Unliquidated / Disputed			Undetermined Amount*
18	Doe Claimant Tort claimant's name to be filed under seal, after appropriate motion and order of the Bankruptcy Court	Doe Claimant c/o Courtney Kiehl Paul Mones P. C. 13101 Washington Blvd.; St 128 Los Angeles CA 90066 Telephone 310 566-7418 Email Courtney@paulmones.com	Tort Claimant	Contingent / Unliquidated / Disputed			Undetermined Amount*
19	Doe Claimant Tort claimant's name to be filed under seal, after appropriate motion and order of the Bankruptcy Court	Doe Claimant c/o Spencer Lucas Panish Shea Boyle Ravipudi LLP 11111 Santa Monica Boulevard Suite 700 Los Angeles, CA 90025 Telephone 310-477-1700 Email slucas @psh-law	Tort Claimant	Contingent / Unliquidated / Disputed			Undetermined Amount*
20	Doe Claimant Tort claimant's name to be filed under seal, after appropriate motion and order of the Bankruptcy Court	Doe Claimant c/o Spencer Lucas Panish Shea Boyle Ravipudi LLP 11111 Santa Monica Boulevard Suite 700 Los Angeles, CA 90025 Telephone 310-477-1700 Email slucas @pstr.law	Tort Claimant	Contingent / Unliquidated / Disputed			Undetermined Amount*

<sup>\*</sup> Undetermined amount, but solely for purposes of this list, each unsecured claim listed is estimated to be in excess of any non-tort claimant unsecured creditor.

Case: 23-40523 Doc# 1 Filed: 05/08/23 Entered: 05/08/23 07:20:28 Page 12 of 12

Official Form 204 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims